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| **Sample documents for individual user tests**  These templates are to assist researchers who propose to use individual user tests in their research methodology. A sample information sheet and consent form follow that can be adapted to suit the participants and nature of the research. |



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| Participant Information Sheet Template   1. This template is to assist researchers in the development of a Participant Information Sheet when undertaking user tests. Please adapt this template to suit your specific participants and nature of the research. 2. Use language that is appropriate for your participants. For example, consider the different ways needed to clearly communicate to people with expertise in the area of study as opposed to people with no such expertise. 3. It may be necessary to provide more than one information sheet if you need to communicate to participant groups with different needs (such as parents/caregivers and children) or if your project involves different types of participation (such as interviews and focus groups). 4. If your research is being conducted in a specific organisation, you may need to gain organisational consent; the relationship with this organisation should also be explained in this information sheet. See *Information and Consent Form Template for Organisations*, available on our website. 5. You may consider the following issues if your research involves Pacific Peoples participants or your research has an impact on Pacific Peoples: 6. If you are Pacific and are working with one or more Pacific community, you should have the opportunity to decide how you want to introduce and identify yourself (e.g. using your own specific cultural greetings and protocols); 7. If you are not Pacific, but are working with one or more Pacific community, you should consult with your supervisor (who would ideally be Pacific or have experience working with Pacific peoples) to know what is appropriate. If you are not a student, then you should consult with Pacific advisors who can ensure that the correct protocols are maintained. Importantly, non-Pacific researchers should be upfront about their positionality and their non-Pacific identity and should also consult the Pacific Research Guidelines; 8. If the proposal has an impact on Pacific peoples, you need to use your own cultural knowledge as a guide (if applicable) and should consult with your supervisors/advisors and the Pacific Research Guidelines. Importantly, the Pacific people/communities involved should be empowered to have ownership over the research at all stages, including deciding the research questions. 9. Statements in the template that are not appropriate for your particular research should be deleted before submitting your HEC application. 10. *These guidance notes should also be deleted.* |



***[Add Project Title here]***

**INFORMATION SHEET FOR PARTICIPANTS *[for individual user tests]***

*[Please include a greeting that is most appropriate for your participants here]*

*[EITHER]*

Hello

*[OR]*

Tēnā koe/ Tēnā koutou katoa

*[OR]*

[You may include an appropriate Pacific greeting(s) here. Such greetings need to reflect the diversity of Pacific Communities in Aotearoa New Zealand. You should be mindful that there are Pacific communities that do not have a large representation in Aotearoa New Zealand. So, you need to make sure to find out the appropriate greetings, if it isn’t on the list provided here, as the greeting is just the beginning of the cultural considerations that must be made. Some of Pacific greetings may include, but are not limited to: Talofa lava, Kia Orana, Malo e lelei, Fakaalofa lahi atu, Ni sab ula Vinaka, Malo nik, Halo ola keta,Mauri, Fakatalofa atu].

You are invited to take part in this research. Please read this information before deciding whether or not to take part. If you decide to participate, thank you. If you decide not to participate, thank you for considering this request.

## *[EITHER]* Ko wai ahau / Who am I? *[OR]* Ko wai mātou / Who are we?

*[Choose one of the following options and delete the other]*

My name is *[add name]* and I am a [Honours/Masters/Doctoral] student in *[add programme]* at Te Herenga Waka—Victoria University of Wellington. This research project is work towards my [thesis/dissertation].

*[OR]*

My name is *[add name]* and I am an academic staff member in *[add programme]* at Te Herenga Waka—Victoria University of Wellington.

*[OR]*

[If you are a Māori researcher, you may choose to include mihi/pepeha here]

*[OR]*

[If your research involves Māori participants or has an impact on Māori, you may include mihi/pepeha here]

## He aha te whāinga mō tēnei rangahau / What is the aim of the project?

This product is for *[explain the object/system in language appropriate to your audience]*. It has been developed by *[name of the project team]*. Your participation will support this research by *[explain what the benefits are to the participant and/or to the research].* The product is intended for use by *[something about the end use of the thing you are testing].*  
This research has been approved by the Te Herenga Waka—Victoria University of Wellington Human Ethics Committee *[add ResearchMaster application reference number i.e. #xxxxx].*

## Ka pēhea tō āwhina mai / How can you help?

You have been invited to participate because *[explain why participant has been approached/selected – e.g. because they will be an end user of the product].* If you agree to take part you will be asked to use the *[product/system]* on a *[computer/smartphone] [which we will provide/you will be asked to provide]* at *[specify location of interview]*. *[We will [audio/video record/screen track/make notes of]* your use of the *[product/system]]. [You will be asked to complete a questionnaire before/after you use the product/service]/[We will invite you to be interviewed after about your experience of using the [product/service]. We will* [audio/video] *record this interview with your permission and write it up later.*

The research will take *[specify total length of time]*. You can stop the user testing at any time *[by letting us know/closing the program/closing the app]*, without giving a reason. You can withdraw from the study by contacting me at any time before *[add a specific date].* If you withdraw, the information you provided will be destroyed or returned to you.

## Ka ahatia ngā kōrero ka tukuna mai / What will happen to the information you give?

*[Choose one of the following options and delete the others]*

This research is confidential[[1]](#footnote-1). This means that the researchers named below will be aware of your identity but the research data will be combined and your identity will not be revealed in any reports, presentations, or public documentation.

*[OR]*

The research is not confidential, and you will be named in the final report.

*[OR]*

You will not be named in the final report but your organisation will be named.

Only my supervisors and *[include if you are a student],* the transcriber (who will be required to sign a confidentiality agreement) and *[if an external transcriber is to be used]* I will access the notes, recording and/or transcript of the interview and user test. The material I collect will be kept securely and destroyed on *[insert date]*.

## He aha ngā hua o te rangahau / What will the project produce?

The information from my research will be used in [my Honours/Masters/PhD dissertation/report] *[AND/OR]* [a report to XXX and/or academic publications and conferences] [and developing the final product]*.*

## Ki te whakaae mai koe, he aha ō mōtika hei kaitautoko i tēnei rangahau / If you accept this invitation, what are your rights as a research participant?

You do not have to accept this invitation if you don’t want to. If you do decide to participate, you have the right to:

• choose not to answer any question;

• stop the interview or test at any time;

• ask for the recorder to be turned off at any time during the interview or test *[if it is recorded]*;

• withdraw from the study before *[add a specific date]*;

• ask any questions about the study at any time;

• [receive a copy of your recording] *[if it is recorded and going to be offered]*;

• [receive a copy of your interview transcript] *[if it is transcribed and going to be offered];*

• [read over and comment on a written summary of your interview] *[if one will be produced and is going to be offered];*

• be able to read the final report of this research *[by providing your contact details/ emailing the researcher to request a copy].*

## Mehemea ngā pātai, he raruraru rānei, me whakapā ki a wai / If you have any questions or problems, who can you contact?

If you have any questions, either now or in the future, please feel free to contact [either/me]:

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| **Student:**  Name:  University email address:  *[Note: students should not provide personal cell phone numbers]* | **Supervisor:**  Name:  Role:  School:  Phone:  *[first.last]*@vuw.ac.nz |

## He kōrero whakamārama mō HEC / Human Ethics Committee information

If you have any concerns about the ethical conduct of the research you may contact the Te Herenga Waka—Victoria University of Wellington HEC Convenor, Associate Professor Rhonda Shaw, by emailing [hec@vuw.ac.nz](mailto:susan.corbett@vuw.ac.nz).



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| Participant Consent Form Template   1. This template is to assist researchers in the development of a Participant Consent Form for user tests. Please adapt this template to suit your specific participants and nature of the research. 2. It may be necessary to provide more than one consent form if you need to communicate to participant groups with different needs (such as parents/caregivers and children) or if your project involves different types of participation (such as interviews and focus groups). 3. Statements in the template that are not appropriate for your particular research should be deleted before submitting your HEC application. 4. *These guidance notes should also be deleted.* |



***[Add Project Title here]***

**CONSENT TO PARTICIPATE IN USER TESTING**

This consent form will be held for *[a minimum of five]* years.

Researcher: *[Add Name, School],* Te Herenga Waka—Victoria University of Wellington*.*

• I have read the Information Sheet and the project has been explained to me. My questions have been answered to my satisfaction. I understand that I can ask further questions at any time.

• I agree to take part in this user test *[and a [video/audio] recorded interview]*.

I understand that:

• I may withdraw from this study at any point before *[add specific date]*, and any information that I have provided will be returned to me or destroyed.

• The identifiable information I have provided will be destroyed on *[insert date]*.

• Any information I provide will be included in a final report but the [observation notes/recordings] kept confidential to the researcher and the supervisor *[include if you are a student]* and the transcriber *[if an external transcriber is to be used]*.

• The results will be used for a[Honours/Masters/PhD dissertation/report/a report to XXX and/or academic publications and/or presented to conferences and/or developing the product].

* [Organisational consent has been provided and the organisation will/will not be named in any of the reports] *[include if relevant].*

• *[EITHER]* My name will not be used in reports and utmost care will be taken not to disclose any information that would identify me.

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| • | *[OR]* I consent to information or opinions which I have given being attributed to me in any reports on this research: | Yes o | No o |
| • | I would like a copy of the recording of my test/interview: *[if it is recorded and going to be offered]* | Yes o | No o |
| • | I would like a copy of the transcript of my interview: *[if it is transcribed and going to be offered]* | Yes o | No o |
| • | I would like a summary of my interview: *[if one will be produced and going to be offered]* | Yes o | No o |
| • | I would like to receive a copy of the final report and have added my email address below. | Yes o | No o |

Signature of participant: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of participant: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Contact details: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Confidentiality will be preserved except where you disclose something that causes me to be concerned about a risk of harm to yourself and/or others. *[include if appropriate for your research]* [↑](#footnote-ref-1)