



# Bequest Pledge Card

Victoria University of Wellington Foundation



I am thinking of leaving a bequest to the Victoria University of Wellington Foundation.

- ☐ Please contact me to discuss this.
- ☐ Please send me information about making a bequest to the Victoria University of Wellington Foundation.

**Complete your contact details on the reverse of this card.**

**OR**

I plan to leave a bequest to the Victoria University of Wellington Foundation.

- ☐ I intend to make a bequest to the Victoria University of Wellington Foundation.
- ☐ I have already made provision in my will for a bequest to the Victoria University of Wellington Foundation. It will be:
- ☐ the residue of my estate
- ☐ \_\_\_\_\_ percent of my residuary estate
- ☐ \$ \_\_\_\_\_
- ☐ other assets (for example, property, shares, insurance policy).

The approximate value of the bequest is: \$\_\_\_\_\_ (optional)

Please tell us how you would like your bequest to be used.

- ☐ This is an unrestricted bequest to the Victoria University of Wellington Foundation.
- ☐ This bequest is for the purpose of:

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This information will be held in confidential files at the Victoria University of Wellington Foundation.

Thank you for letting us know about your bequest plans. We would like to keep you up to date with developments at the University and the Foundation, so please complete your contact details on the reverse of this card.



# Contact details



Please print

☐ Dr ☐ Mr ☐ Miss ☐ Mrs ☐ Ms ☐ Other \_\_\_\_\_

First Names \_\_\_\_\_

Surname \_\_\_\_\_

Address \_\_\_\_\_ Telephone (    ) \_\_\_\_\_

\_\_\_\_\_ Email \_\_\_\_\_

\_\_\_\_\_

Have you graduated from Victoria University of Wellington? ☐ Yes ☐ No

Name at graduation (if different)

\_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

## PLEASE RETURN TO:

Fundraising Manager  
Te Herenga Waka—Victoria University of Wellington Foundation  
PO Box 600, Wellington 6140  
New Zealand

Free phone: 0800 VIC LEGACY (0800 842 534)

Fax: +64 4 463 5210

Email: [vuw-foundation@vuw.ac.nz](mailto:vuw-foundation@vuw.ac.nz)

Website: [www.wgtn.ac.nz/foundation](http://www.wgtn.ac.nz/foundation)



# How to make a bequest to

## the Victoria University of Wellington Foundation



If you do not have a will, the guide below will help your lawyer to incorporate a bequest clause in your planned will.

If you already have a will, the guide below will help your lawyer to prepare a codicil to reflect any changes you would like to make.

The following is the suggested wording:

**'I give and bequeath to the Trustees of the Victoria University of Wellington Foundation Incorporated:**

**The residue of my estate**

**OR** \_\_\_\_\_ **percent of my residuary estate**

**OR the sum of \$** \_\_\_\_\_

**OR other assets** \_\_\_\_\_

**As an untied gift OR for the principal purpose of:** \_\_\_\_\_

**(Optional and only to be included where a principal purpose has been specified)**

**If, at any time, the Trustees of the Victoria University of Wellington Foundation, in their absolute discretion, consider that no person or project may be a suitable recipient, then the Trustees may apply the bequest towards any project in sympathy with the principal purpose.**

**(Optional) I instruct that my preference is that the interest income should be allotted to the objectives of this bequest, but the trustees of the Victoria University of Wellington Foundation may resort to capital if they, in their absolute discretion, think this is appropriate.'**

If you have made provision in your will for the University, or are planning to make a bequest, please let us know so we can thank you personally for your generosity and keep you up to date with developments at the University and the Foundation.

### **For further information, contact:**

The Development Manager—Planned Giving  
Development Office  
Te Herenga Waka—Victoria University  
of Wellington  
PO Box 600, Wellington 6140  
New Zealand

Free phone: 0800 VIC LEGACY  
(0800 842 534)  
Fax: +64 4 463 5210  
Email: [vuw-foundation@vuw.ac.nz](mailto:vuw-foundation@vuw.ac.nz)  
Website: [www.vuw.ac.nz/foundation](http://www.vuw.ac.nz/foundation)

